

Reimagining Retail

unravelling environmental
& economic sustainability

savills

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The Green Aisle

Why go green?



Savills.com/ReimaginingRetail

Autumn 2019

RE:IMAGINING RETAIL



HOW RETAIL IS BEING
REPOSITIONED AND
REPURPOSED FOR
THE FUTURE

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#1 Repurposing
Retail

Issue #2 | Winter 2020/21

RE:IMAGINING RETAIL



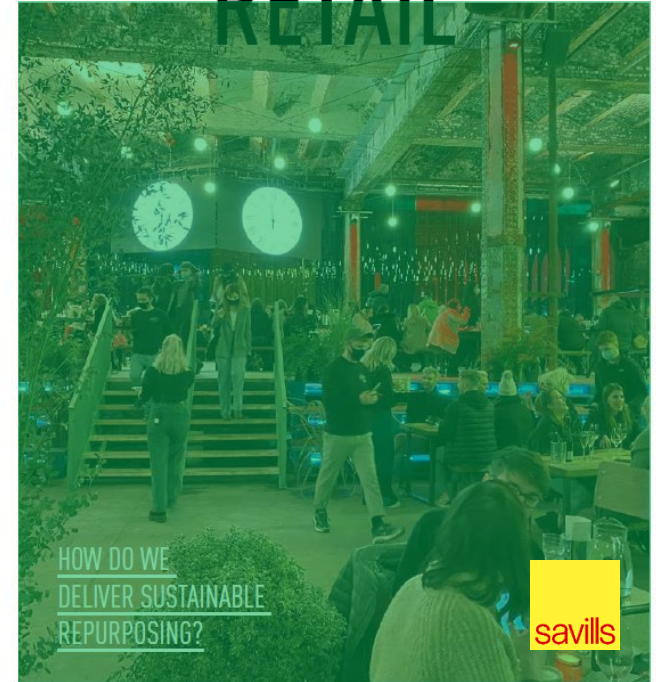
HOW DO WE
DELIVER SUSTAINABLE
REPURPOSING?

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#2 Economic
Sustainability

Issue #2 | Winter 2020/21

RE:IMAGINING RETAIL



HOW DO WE
DELIVER SUSTAINABLE
REPURPOSING?

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#3 Environmental
Sustainability



Our collective contribution



= 40%



=



= 10%



= 215m
tCO2e



= 17%



Retail property emissions



EPC

2023 – 185m sqft

2030 – 1.4bn sqft

83% of stock to be improved



ESG & the supply chain



Landlord's Scope 3 = 80%



Retailer's Scope 3 = 97%



Think green: Operation



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Green: Buildings





Green: Energy

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Green: Leases





Think green: Development



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Green: Economics



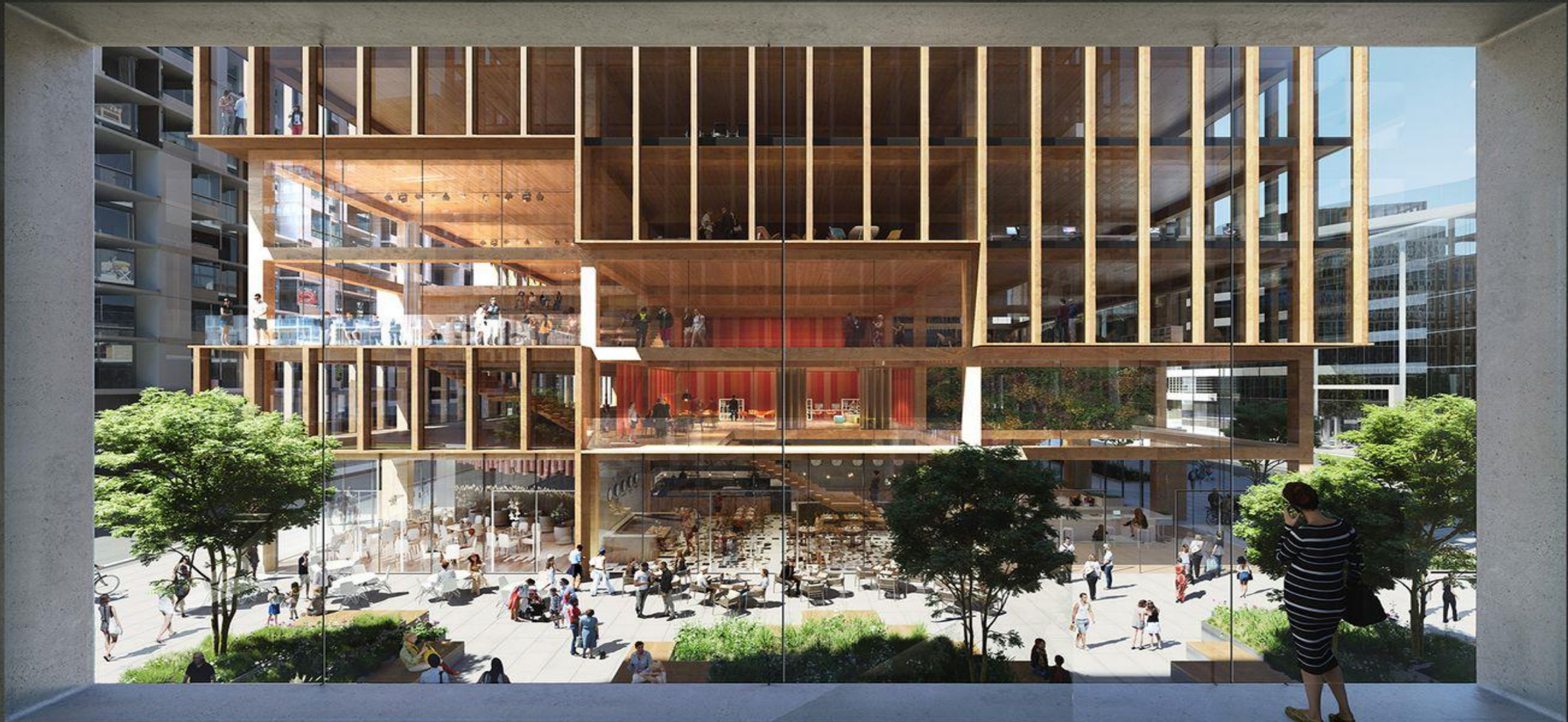


Green: Investment





Green: Development



An aerial photograph of a city, likely London, showing a dense urban landscape with various buildings, streets, and green spaces. The entire image has a green tint. A thin blue horizontal line is positioned above the text.

Think green: Connected priorities

The Savills logo, consisting of a yellow square above the word "savills" in lowercase red letters.

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Retail places are changing

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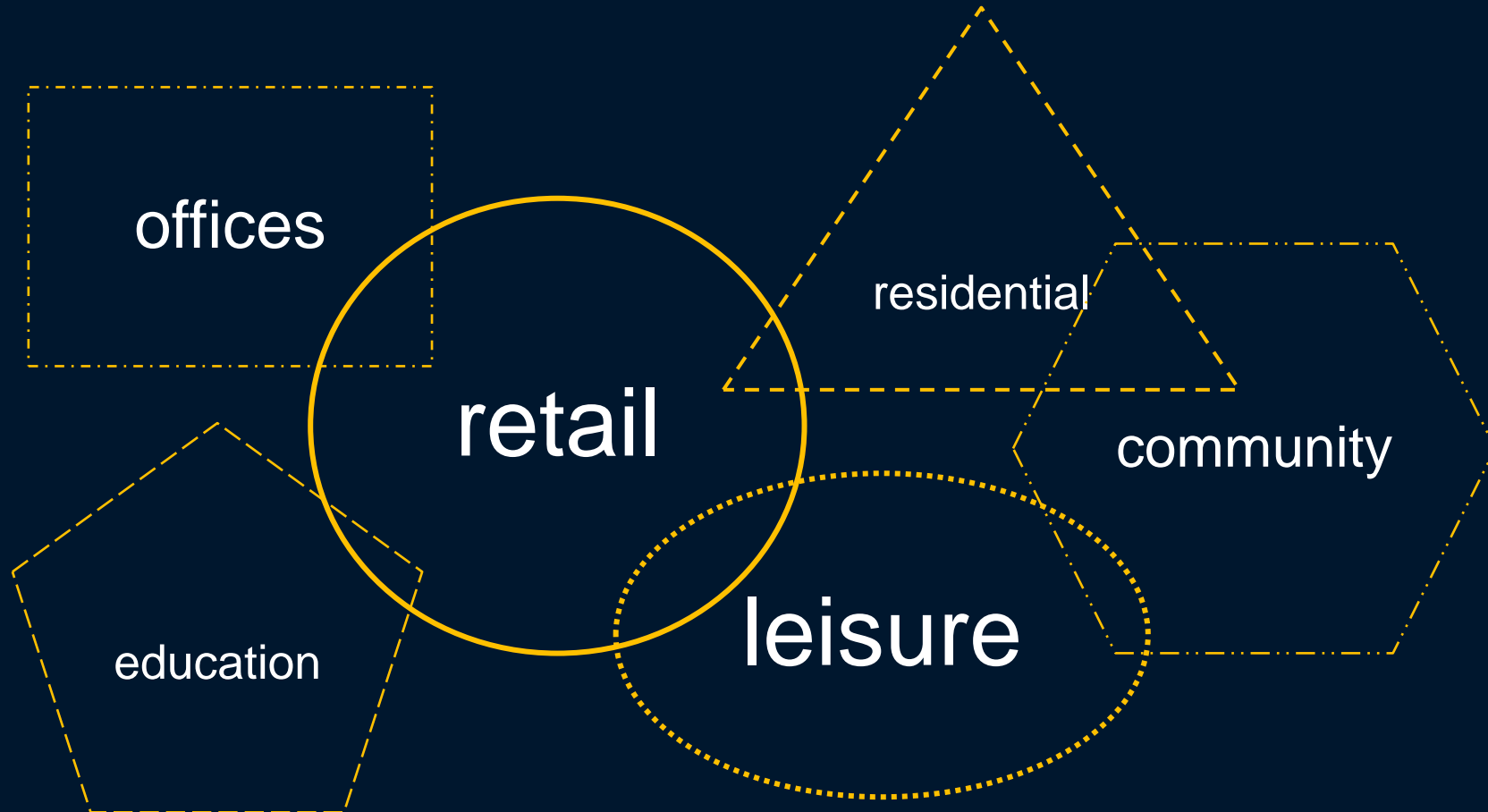
150 million sqft
retail voids
in 2022

40%
long term
voids

300 million sqft
oversupplied
by 2030



Mixed use benefits all uses



vibrant social value sustainable resilient



Connected Priorities



GIVE
PLACES
PURPOSE



Thankyou

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www.savills.com/reimaginingretail